Stay Organized Stay on Track Stay Top of Mind

2024 Real Estate

MARKETING PLANNER[™]

6 Months of Strategic Real Estate Marketing



Powered by: The Complete BusinessBASE™ System & Scheduled Postcard Campaigns

2024 REAL ESTATE MARKETING PLANNER™

The 2024 Real Estate Marketing Planner[™] incorporates three strategic tools to facilitate your marketing success throughout the next six months; Scheduled Campaigns, the BusinessBase[™], and our Contact Manager.

1. SCHEDULED CAMPAIGNS

By automating your marketing with scheduled campaigns, you ensure your marketing stays in front of your target market month after month, without having to babysit it. Setting up a scheduled campaign takes just a few minutes. Once launched you only pay for each month's mailing once it goes out. You can also cancel or change your campaign at any time up until the night prior to mailing.

We offer over 40 scheduled campaigns in categories including SOI, Farm, Just Sold, Holiday, Absentee Owner, Renters, expired, FSBO, Investors, and Recruiting.

CLICK HERE TO SEE THEM ALL!

2. CONTACT MANAGER

The Contact Manager is our complimentary CRM. It's available right on our website. It allows for enhanced functionality of your mailing lists resulting in a more robust and streamlined marketing experience for you. By tagging your mailings lists or specific individuals within lists you can easily sort and target specific segments of people with the right message at the right time, quickly and easily. It's the ultimate tool for micro-marketing with precision and ease, and it's FREE to our customers!

CLICK HERE TO LEARN MORE!

3. THE FREE BUSINESSBASE™

It has been studied that 66% of business generated by top real estate agents comes from family, friends, close acquaintances, and referrals from the first three groups. The BusinessBASE[™] is an easy-to-follow system for managing your contacts through SEND/CALL/SEE activities, increasing your listings, referrals, and repeat-client transactions.

CLICK HERE TO DOWNLOAD THE FREE BUSINESSBASE™

FOLLOW THESE THREE STEPS TO START USING THE 2024 REAL ESTATE MARKETING PLANNER™:

STEP ONE: Complete the one-page Six-Month Personalized Business Plan (on the next page).

STEP TWO: Download the BusinessBase[™] and follow its simple steps.

STEP THREE: Turn to the current month of the Planner and follow the SEND/CALL/SEE Action Items outlined for each week.

To schedule a campaign, order postcards, or order other marketing materials defined in The Real Estate Marketing Planner[™] or BusinessBASE[™], go to <u>www.ProspectsPLUS.com</u> and click on the Products dropdown menu.

Please call our support team at 1-866-405-3638 if you need help with anything or have questions. We are excited to assist you in achieving marketing success.

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This manual is designed to provide accurate and authoritative information regarding the subject matter covered. It is sold with the understanding that the author and publisher are not engaged in rendering legal, accounting, or other professional services to any person. If legal advice and/or other expert assistance is required, the service of a competent professional should be sought. From a Declaration of Principles jointly adopted by a Committee of the American Bar Association and a Committee of Publishers. 2024 Rev. A

PERSONALIZED BUSINESS PLAN

1. My income goal for the next six months:	1.	
2. Average commission earned per closing:	2.	
3.Number of closings required to reach my goal: (Divide line 1 by line 2.)	3.	
4. Number of my sales required to close to hit my goal: (Multiply line 3 by .25)	4.	
5.Number of my listings required to close to hit my goal: (Multiply line 3 by .75)	5.	
LISTINGS ARE THE NAME OF THE GAME: A good listing agent's income is 75% listings sold and 25% sales	5.	
6. Average percent of listings taken by my office that close during the listing period:	6.	
7. Average percent of sales contracts written by me that close:	7.	
8. Number of sales contracts needed to write in the next 12 months: (Divide line 4 by line 7.)	8.	
9. Appointments needed to obtain one listing:	9.	
10. Number of contacts needed to obtain one appointment:	10.	
OBJECTIVES:		
A. Number of new listings I will obtain in the next six months: (Divide line 5 by line 6.)	A.	
B. Number of listing appointments needed annually: (Multiply line A by line 9.)	В.	
C. Number of listing appointments needed per month: (Divide line B by 12.)	C.	
D. Number of listing appointments per week: (Divide line B by 52.)	D.	
E. Number of contacts needed per week to reach my listing goal: (Multiply line D by line 10.)	E.	
Business Plan compliments of Floyd Wickman		

2024

SIX-MONTH

JAN

OBSERVED HOLIDAYS

January 1st New Year's Day

January 15th Martin Luther King

ALSO THIS MONTH Blood Donor Month Soup Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

January 4th Trivia Day

January 12th Pharmacist Day

January 19th Popcorn Day

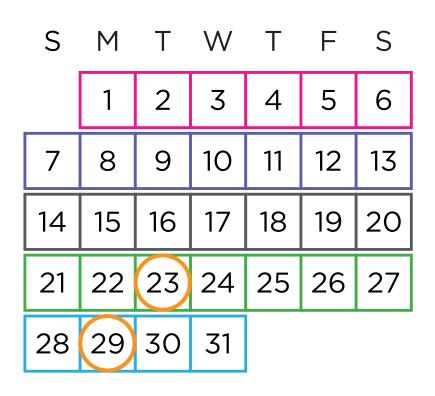
January 23rd Pie Day

January 27th Chocolate Cake Day

MARKET DOMINATOR^{s™} EXCLUSIVE



CLICK HERE TO LEARN MORE!



JANUARY ACTION ITEMS

U WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients. CALL: SOI contacts with the last name S - Z.

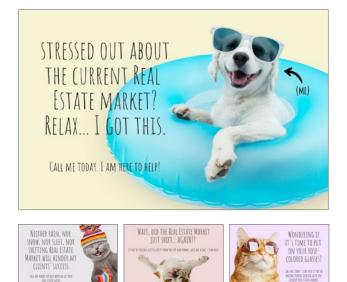
SEE: two of your SOI contacts in person or via facetime.

WEEK FIVE

UPDATE: Your Prospects*PLUS!* Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage.
<u>Valentine's Day: Mail by January 23rd</u> <u>Presidents Day: Mail by January 29th</u>

Shifting Market Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size

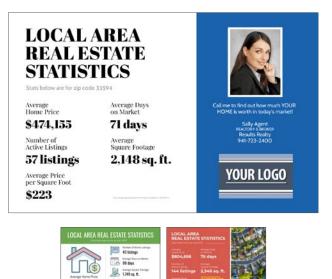


CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Local Real Estate Stats Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

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Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

Empty Nester Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Buyer, Seller, Empty Nester, Baby Boomer

WEEK FOUR: Customer Referral

Get More Referrals Postcards $~|~8^{1}\!\!/_{2}$ x $5^{1}\!\!/_{2}$ - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

FEB

OBSERVED HOLIDAYS

February 2nd Groundhog Day

February 10th Chinese New Year

February 13th Mardi Gras Carnival

February 14th Valentine's Day

February 19th President's Day

ALSO THIS MONTH American Heart Month

Black History Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

February 2nd Tater Tot Day

February 4th Thank a Mail Carrier Day

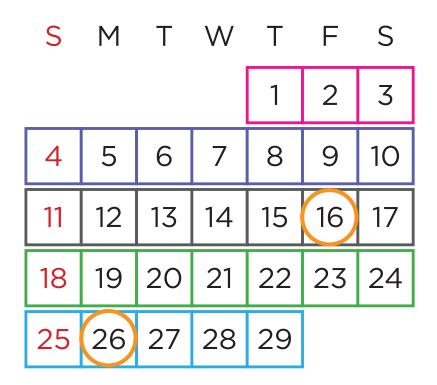
February 12th Lincoln's Birthday

February 17th Random Acts of Kindness Day

MARKET DOMINATORSM EXCLUSIVE



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FEBRUARY ACTION ITEMS

U WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients. CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage.
<u>Daylight Saving Time Begins: Mail by February 16th</u> <u>St Patrick's Day: Mail by February 26th</u> Spring Begins: Mail by February 26th

St. Patrick's Day Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Get More Listings II Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

Renting by the Numbers Postcards $~|~8^{1}\!\!/_{2}"$ x $5^{1}\!\!/_{2}"$ - Jumbo Size

55% of First-Time Buyers Purchase a Home Because They're Tired of Renting Is renting starting to get you down too? Experience the freedom that comes from owning your own home. There are plenty of programs available to help you purchase a home without a bir



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Buyer, Seller, Move-Up Market

WEEK FOUR: Customer Referral

Customer Appreciation Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

MAR

OBSERVED HOLIDAYS

March 10th Daylight Saving Time begins

March 17th St. Patrick's Day

March 31st Easter

ALSO THIS MONTH

Women's History Month Nutrition Month Peanut Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

March 3rd World Hearing Day

March 6th Dentist's Day

March 12th Girl Scouts Day

March 28th Respect Your Cat Day

March 30th Doctors' Day

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<u>CLICK HERE</u> TO LEARN MORE!

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MARCH ACTION ITEMS

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage.
Easter: Mail by March 17th Earth Day: Mail by March 31st

Content Cards | 5½" x11" - Panoramic Size

YOUR 1060

Check for a pre-payment penalty. This will help you determine your proceeds. **3 CRITICAL STEPS** 1. IDENTIFY LIENS AND DISPUTES Shortly after you accept an offer on the home, the title company will perform a title search, checking public records to ensure to Take Once You're Who else is on the home's title? That person will need to be present wheneve documents pertaining to the listing and sale need signatures. that you have a legal right to sell the home and that there are no liens against it. READY TO SELL Think back — have you had any IRS, property tax, spousal, child support, or bankruptcy issues? If so, there may be a lien against the property and it will need to be released before the sale can go The loan balance. following three st n your way to a su 3. TAKE STOCK Decide if you'll be selling the home as-is or if you'll be making repairs. Keep in mind that certain lenders and government-backed loan requirements through 2. CHECK YOUR LOAN DOCUMENTS nclude that specific repairs be made by You'll want to find the following items in your loan paperwork: the seller Once you have considered the previous issues it's time to pick up the phone and give me a call for the next step. An assumable clause. An assuma is a good selling point. · How the title is held. -E and internal of

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CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Join the Market Postcards ~|~8% x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

Absentee Owners II Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: *Seller, Expired*

WEEK FOUR: Customer Referral

Customer Appreciation Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

APR

OBSERVED HOLIDAYS

April 1st April Fools Day

April 7th World Health Day

April 15th Tax Day

April 22nd Earth Day

ALSO THIS MONTH Humor Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

April 2nd Children's Book Day

April 6th Caramel Popcorn Day

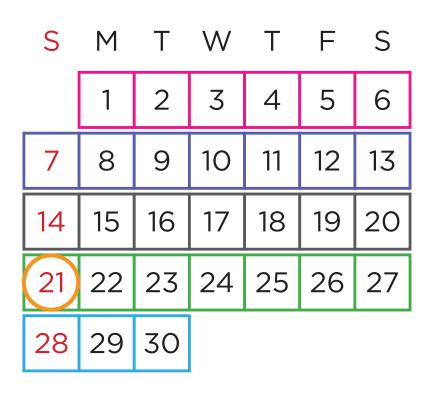
April 13th Scrabble Day

April 22nd Jelly Bean Day

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APRIL ACTION ITEMS

U WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients. CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

WEEK FIVE

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage.
Mother's Day: Mail by April 21st

Inspiration Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size





CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Market Quotes Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

FSBO 27 Series Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: *FSBO*

WEEK FOUR: Customer Referral

Birthday Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

MAY

OBSERVED HOLIDAYS

May 12th Mother's Day

May 27th Memorial Day

ALSO THIS MONTH

Women's Health Week (12th-18th) Barbecue Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

May 7th Teachers' Day

May 8th Receptionist Day

May 4th Star Wars Day

May 5th Hoagie Day

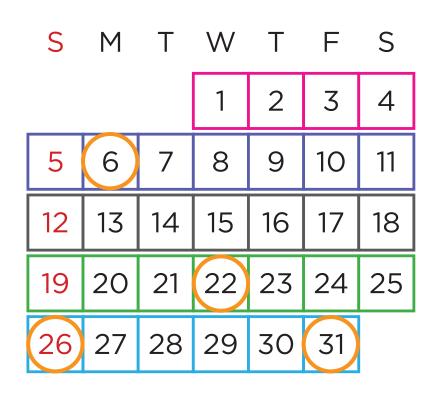
May 6th Nurses Day

May 15th Chocolate Chip Day

MARKET DOMINATOR[™] EXCLUSIVE



<u>CLICK HERE</u> TO LEARN MORE!



MAY ACTION ITEMS

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients. CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage.
<u>Memorial Day: Mail by May 6th</u> <u>Flag Day: Mail by May 22nd</u> <u>Father's Day: Mail by May 26th</u> Summer Begins: Mail by May 31st

Comfort Food Recipes | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Real Estate Times Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

First Time Buyer Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Buyer, Seller, Move-Up Market

WEEK FOUR: Customer Referral

Summer Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

JUN

OBSERVED HOLIDAYS

June 14th Flag Day

June 18th Father's Day

June 20th First Day of Summer

ALSO THIS MONTH Men's Health Month Candy Month

FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

June 7th Doughnut Day

June 6th Yo-Yo Day

June 13th Nursing Assistants Day

June 18th Go Fishing Day + Beautician's Day

June 29th Camera Day

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CLICK HERE TO LEARN MORE!

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JUNE ACTION ITEMS

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SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

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□ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

SEND: thank you, home anniversary, or referral postcards to your past clients. CALL: SOI contacts with the last name S - Z.

SEE: two of your SOI contacts in person or via facetime.

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standard-class postage. <u>Independence Day: Mail by June 15th</u>

Animal Series II Postcards | 8½" x 5½" - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: SOI, Family, Friends, Past Clients, VIP, Neighbor

WEEK TWO: Geographic Farm

Just Sold Follow Up Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size

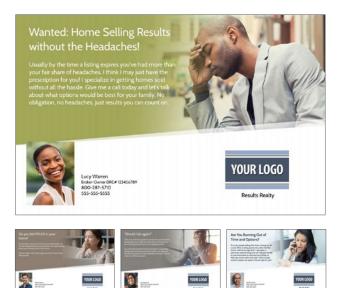


CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

WEEK THREE: Niche Market

Expired 27 Series Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: Helpful Contact Manager Tags to Use: Seller, Expired

WEEK FOUR: Customer Referral

Quote Postcards | $8\frac{1}{2}$ " x $5\frac{1}{2}$ " - Jumbo Size



CLICK-N-SEND! Click on a card to get started.

Helpful Contact Manager Tags to Use: SOI, Family, Friends, Past Clients, VIP, Neighbor

TIME TO RAISE THE BAR

For LESS THAN the cost of a greeting card, you can mail your own personally branded real estate magazine!



New issues released every quarter! Mail them in minutes or we'll ship them to you.

HOMES & LIFE MAGAZINE The Ultimate Coffee-Table Lingerer

The Homes & Life Magazine includes compelling, direct response-driven articles written by real estate industry experts, combined with engaging lifestyle content for any reader.

It's customizable with rich, full-color pages, and a sharp professional esthetic.

THE SPOTLIGHT

Feature Property Magazines

The Spotlight Magazine is the ultimate visual resume. Fill it with images of new listings, recently sold listings, or dedicate it to a luxury property.

This magazine takes you from talking the talk to visually walking the walk.



Multiple layouts to choose from. Each available with 4-pages or 8-pages.

To get started or go to: www.Prospects.PLUS/Magazines