# 2023 REAL ESTATE MARKETING PLANNER<sup>TM</sup>

6 Months of Strategic Real Estate Marketing

Stay Organized
Stay on Track
Stay Top of Mind



Powered by: The Complete BusinessBASE™ System & Scheduled Postcard Campaigns

#### 2023 REAL ESTATE MARKETING PLANNER™

The 2023 Real Estate Marketing Planner™ incorporates three strategic tools to facilitate your marketing success throughout the next six months; Scheduled Campaigns, the BusinessBase™, and our Contact Manager.

#### 1. SCHEDULED CAMPAIGNS

By automating your marketing with scheduled campaigns, you ensure your marketing stays in front of your target market month after month, without having to babysit it. Setting up a scheduled campaign takes just a few minutes. Once launched you only pay for each month's mailing once it goes out. You can also cancel or change your campaign at any time up until the night prior to mailing.

We offer over 40 scheduled campaigns in categories including SOI, Farm, Just Sold, Holiday, Absentee Owner, Renters, expired, FSBO, Investors, and Recruiting.

#### **CLICK HERE TO SEE THEM ALL!**

#### 2. CONTACT MANAGER

The Contact Manager is our complimentary CRM. It's available right on our website. It allows for enhanced functionality of your mailing lists resulting in a more robust and streamlined marketing experience for you. By tagging your mailings lists or specific individuals within lists you can easily sort and target specific segments of people with the right message at the right time, quickly and easily. It's the ultimate tool for micro-marketing with precision and ease, and it's FREE to our customers!

#### **CLICK HERE TO LEARN MORE!**

#### 3. THE FREE BUSINESSBASE™

It has been studied that 66% of business generated by top real estate agents comes from family, friends, close acquaintances, and referrals from the first three groups. The BusinessBASE™ is an easy-to-follow system for managing your contacts through SEND/CALL/SEE activities, increasing your listings, referrals, and repeat-client transactions.

#### **CLICK HERE TO DOWNLOAD THE FREE BUSINESSBASE™**

FOLLOW THESE THREE STEPS TO START USING THE 2023 REAL ESTATE MARKETING PLANNER™:

**STEP ONE:** Complete the one-page 2023 Business Plan (on the next page).

**STEP TWO:** Download the BusinessBase<sup>™</sup> and follow its simple steps.

**STEP THREE:** Turn to the current month of the Planner and follow the SEND/CALL/SEE Action Items outlined for each week.

To schedule a campaign, order postcards, or order other marketing materials defined in The Real Estate Marketing Planner™ or BusinessBASE™, go to www.Prospects.PLUS/2023 and click on the Products dropdown menu.

Please call our support team at 1-866-405-3638 if you need help with anything or have questions. We are excited to assist you in achieving marketing success.

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## 2023 Real Estate Business Plan

1. My income goal for the next 12 months:	1
2. Average commission earned per closing:	2
3. Number of closings required to reach my goal: (Divide line 1 by line 2.)	3
4. Number of my sales required to close to hit my goal: (Multiply line 3 by .25)	4
5. Number of my listings required to close to hit my goal: (Multiply line 3 by .75)	5
LISTINGS ARE THE NAME OF THE GAME: A good listing agent's income is 75% listings sold and 25% sales.	
6. Average percent of listings taken by my office that close during the listing period:	6
7. Average percent of sales contracts written by me that close:	7
8. Number of sales contracts needed to write in the next 12 months: (Divide line 4 by line 7.)	8
9. Appointments needed to obtain one listing:	9
10. Number of contacts needed to obtain one appointment:	10
OBJECTIVES:	
A. Number of new listings I will obtain in the next 12 months: (Divide line 5 by line 6.)	A
B. Number of listing appointments needed annually: (Multiply line A by line 9.)	В
C. Number of listing appointments needed per month: (Divide line B by 12.)	C
D. Number of listing appointments per week: (Divide line B by 52.)	D
E. Number of contacts needed per week to reach my listing goal: (Multiply line D by line 10.)	E

S	М	Τ	W	Τ	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

#### **JANUARY ACTION ITEMS**

#### **□** WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK TWO

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

#### □ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients.

CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

Valentine's Day: Mail by January 22nd Presidents Day: Mail by January 31st

#### **OBSERVED HOLIDAYS**

January 1st New Year's Day

January 16th Martin Luther King

January 22ND Chinese New Year

ALSO THIS MONTH Blood Donor Month Soup Month

#### **FUN ACTIVITIES LIST**

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

January 4th Trivia Day

January 12th Pharmacist Day

January 19th Popcorn Day

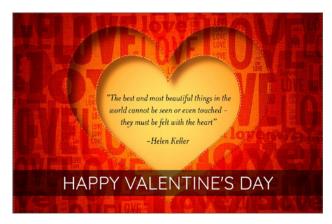
January 23rd Pie Day

January 27th Chocolate Cake Day

## MARKET DOMINATOR<sup>SM</sup> EXCLUSIVE



Valentine's Day Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### Helpful Contact Manager Tags to Use: Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

#### **WEEK TWO:** Geographic Farm

Looking for Listings Postcards | 8½" x 5½" - Jumbo Size











**CLICK-N-SEND!** Click on a card to get started.

## **Helpful Contact Manager Tags to Use:**Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market

First Time Buyers Postcards  $\mid$  8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

Helpful Contact Manager Tags to Use: Buyer, Renter, Renter \$80+

#### **WEEK FOUR:** Customer Appreciation

Customer Appreciation Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

Helpful Contact Manager Tags to Use: Client, Past Client

S	М	Т	W	Τ	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

#### **FEBRUARY ACTION ITEMS**

#### **☐ WEEK ONE**

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

#### **☐ WEEK TWO**

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients.

CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

Daylight Saving Time Begins: Mail by February 18th St Patrick's Day: Mail by February 26th Spring Begins: Mail by February 26th

#### **OBSERVED HOLIDAYS**

February 2nd Groundhog Day

February 14th Valentine's Day

February 20th President's Day

February 21st Mardi Gras Carnival

ALSO THIS MONTH American Heart Month Black History Month

#### FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

February 2nd Tater Tot Day

February 4th Thank a Mail Carrier Day

February 8th Boy Scout Day

February 12th Lincoln's Birthday

February 17th Random Acts of Kindness Day

February 26th National Pistachio Day

## MARKET DOMINATOR<sup>SM</sup> EXCLUSIVE



Content Cards | 5½" x11" - Panoramic Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

SOI, Family, Friends, Past Clients, VIP, Neighbor

#### WEEK TWO: Geographic Farm

Just Sold Follow-Up Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Farm, Seller, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market

Move-Up Market Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Buyer, Seller, Move-Up Market

#### **WEEK FOUR:** Customer Appreciation

Customer Appreciation Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Past Client

S	M	Т	W	Т	F	S
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12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

#### **MARCH ACTION ITEMS**

#### **☐ WEEK ONE**

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK TWO**

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FOUR**

SEND: thank you, home anniversary, or referral postcards to your past clients

CALL: SOI contacts with the last name S - Z.

SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

Easter: Mail by March 16th
Earth Day: Mail by March 31st

#### **OBSERVED HOLIDAYS**

March 12th Daylight Savings Time begins

March 17th St. Patrick's Day

#### ALSO THIS MONTH

Women's History Month Nutrition Month Peanut Month

#### **FUN ACTIVITIES LIST**

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

March 3rd World Hearing Day

March 6th Dentist's Day

March 12th Girl Scouts Day

March 28th Respect Your Cat Day

March 30th Doctors' Day

## MARKET DOMINATOR<sup>SM</sup> EXCLUSIVE



Comfort Food Recipes | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

#### WEEK TWO: Geographic Farm

Neighborhood Update Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market Empty Nester Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

## Helpful Contact Manager Tags to Use:

Buyer, Seller, Empty Nester, Baby Boomer

#### **WEEK FOUR:** Customer Appreciation

Birthday Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

#### **APRIL ACTION ITEMS**

#### **☐ WEEK ONE**

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK TWO**

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G – L. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### WEEK FOUR

SEND: thank you, home anniversary, or referral postcards to your past clients.

CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

**Mother's Day: Mail by April 15th** 

#### **OBSERVED HOLIDAYS**

April 1st April Fools Day

April 7th World Health Day

April 9th Easter

April 15th Tax Day

April 22nd Earth Day

ALSO THIS MONTH Humor Month

#### FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

April 2nd Children's Book Day

April 6th Caramel Popcorn Day

April 11th Barbershop Quartet Day

April 13th Scrabble Day

April 16th Librarian Day

April 22nd Jelly Bean Day

## MARKET DOMINATOR<sup>SM</sup> EXCLUSIVE



Animal Series II Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

#### WEEK TWO: Geographic Farm

Fence Sitters - Buyers Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Farm, Seller, Buyer, Home 7+ Years, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market

Expired 27 Series Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Seller, Expired

#### **WEEK FOUR:** Customer Referral

Get More Referrals Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

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	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

#### **MAY ACTION ITEMS**

#### ■ WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A – F. SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK TWO

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator.
CALL: SOI contacts with the last name G – L.
SEE: two of your SOI contacts in person or via facetime.

#### ■ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FOUR**

SEND: thank you, home anniversary, or referral postcards to your past clients.

CALL: SOI contacts with the last name S - Z. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

 UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

Memorial Day: Mail by May 9th Flag Day: Mail by May 24th Father's Day: Mail by May 30th Summer Begins: Mail by May 31st

#### **OBSERVED HOLIDAYS**

May 14th Mother's Day

May 29th Memorial Day

#### ALSO THIS MONTH

Women's Health Week (14th-20th) Barbecue Month

#### **FUN ACTIVITIES LIST**

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

May 2nd Teachers' Day

May 4th Star Wars Day

May 5th Hoagie Day

May 6th Nurses Day

May 10th Receptionist Day

May 15th Chocolate Chip Day

## MARKET DOMINATOR<sup>SM</sup> EXCLUSIVE



Agent Definition Postcards | 8½" x 5½" - Jumbo Size





**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

#### **WEEK TWO:** Geographic Farm

Call to Action Postcards | 8½" x 5½" - Jumbo Size





**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Farm, Seller, Buyer, Home 7+ Years, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market

Absentee Owners II Postcards | 8½" x 5½" - Jumbo Size





**CLICK-N-SEND!** Click on a card to get started.

## Helpful Contact Manager Tags to Use:

Seller, Expired

#### **WEEK FOUR:** Customer Appreciation

Customer Appreciation Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

### Helpful Contact Manager Tags to Use:

S	M	Τ	W	Т	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

#### **IUNE ACTION ITEMS**

#### ■ WEEK ONE

SEND: an SOI postcard or scheduled campaign. CALL: SOI contacts with the last name A - F. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK TWO**

SEND: a geographic farm postcard or scheduled campaign or sign up for the done-for-you Market Dominator. CALL: SOI contacts with the last name G - L. SEE: two of your SOI contacts in person or via facetime.

#### □ WEEK THREE

SEND: a niche postcard or scheduled campaign. CALL: SOI contacts with the last name M - R. SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FOUR**

SEND: thank you, home anniversary, or referral postcards to your past clients.

CALL: SOI contacts with the last name S - Z.

SEE: two of your SOI contacts in person or via facetime.

#### **WEEK FIVE**

UPDATE: Your ProspectsPLUS! Contact Manager (or other CRM) with new contacts from the month. Don't forget to add tags. REVIEW: Look back at your month, review and analyze what goals you accomplished or where you fell short. Create a new plan for the coming month based on what you've learned.

UPCOMING HOLIDAYS: Save money when you schedule your postcards to go out by the dates below and use standardclass postage.

**Independence Day: Mail by June 15th** 

#### **OBSERVED HOLIDAYS**

June 14th Flag Day

June 18th Father's Day

lune 21st First Day of Summer

ALSO THIS MONTH Men's Health Month Candy Month

#### FUN ACTIVITIES LIST

Use these fun "SEE" activities to interact with your Sphere of Influence this month.

lune 2nd Doughnut Day

June 6th Yo-Yo Day

June 14th Nursing Assistants Day

lune 18th Go Fishing Day

June 26th Beautician's Day

June 29th Camera Day

#### MARKET DOMINATOR<sup>SM</sup> **EXCLUSIVE**



#### **WEEK ONE:** Sphere of Influence Postcards

QuoteCard Postcards | 8½" x 5½" - Jumbo Size









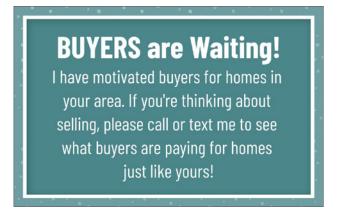
**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Holiday, SOI, Family, Friends, Past Clients, VIP, Neighbor

#### **WEEK TWO:** Geographic Farm Postcards

Get More Listings II Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

#### **Helpful Contact Manager Tags to Use:**

Farm, Seller, Buyer, Home 7+ Years, Neighbor, Fence Sitter 9+ Years

#### **WEEK THREE:** Niche Market Postcards

FSBO 27 Series Postcards | 8½" x 5½" - Jumbo Size









**CLICK-N-SEND!** Click on a card to get started.

**Helpful Contact Manager Tags to Use: FSBO** 

#### **WEEK FOUR:** Customer Appreciation Postcards Summer Postcards | 8½" x 5½" - Jumbo Size











**CLICK-N-SEND!** Click on a card to get started.

## **Helpful Contact Manager Tags to Use:**

# TIME TO RAISE THE BAR

For LESS THAN the cost of a greeting card, you can mail your own personally branded real estate magazine!



New issues released every quarter! Mail them in minutes or we'll ship them to you.

## **HOMES & LIFE MAGAZINE**

The Ultimate Coffee-Table Lingerer

The Homes & Life Magazine includes compelling, direct response-driven articles written by real estate industry experts, combined with engaging lifestyle content for any reader.

It's customizable with rich, full-color pages, and a sharp professional esthetic.

## THE SPOTLIGHT

Feature Property Magazines

The Spotlight Magazine is the ultimate visual resume. Fill it with images of new listings, recently sold listings, or dedicate it to a luxury property.

This magazine takes you from talking the talk to visually walking the walk.



Multiple layouts to choose from. Each available with 4-pages or 8-pages.

To get started or go to: www.Prospects.PLUS/Magazines